Digital literacy training

Word for Academic Writing

Putting your thesis all together

2018

Mac version
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Course structure

This course set consists of three workshops covering those features of Word that are instrumental for working with long documents such as theses. It is recommended that the training workshops are completed in the following order:

- Formatting your Document
- Maintaining Consistency in your thesis
- Putting your thesis all together

This sequence of training workshops has been developed to emulate the normal process for creating a document. The process followed is to plan the document, create the document structure, create styles, create a document template, create chapters from the template or apply the template to the existing chapters and finally create a master document.

Workshop files

Located at:

ql.anu.edu.au/training

Display extensions for file names

This course covers templates. Template names have a different extension than a Word document.

- A document has the extension of .docx
- A template has the extension of .dotx

It is easier to work with documents and templates if extensions are displayed.

1. Open Finder
2. Notice File Name extensions
Graphics and Excel elements

Graphics

Insert a graphic into a document
Recommended procedures are:
1. Activate Insert tab > Pictures > Picture from File
2. Browse to image file.
3. Click Insert
4. Resize with corner markers

Align graphics in a document

Two methods:
- In the Picture Format tab > Arrange drop down > Position drop down and choose In Line with Text when positioning a graphic in a document

OR
- Use Table cells (no border) to lock the graphic in place. Text can be aligned in the adjacent cell/s
Chart or data from Excel

Charts and table data created in Excel can be “copy and paste” from Excel or “capture as .jpg” and placed into Word or any other Office program.

Copy Excel Chart

1. In Excel, click the chart that you want to copy to another Office program, and then press Command+C.
2. Open the other Office program, click where you want to paste the chart, and then press Command+V.
3. Click Paste Options next to the bottom of the chart, and choose how you want to paste it:

- **Use Destination Theme & Embed Workbook** This updates the chart formatting to match the destination formatting.
- **Keep Source Formatting & Embed Workbook** This keeps the chart formatting exactly as is.
- **Use Destination Theme & Link Data** This updates the chart formatting to match the destination formatting and keeps the chart linked to the original worksheet. (If you later decide that you want to unlink the chart, you'll need to copy it and paste it again as an embedded chart or as a picture.)
- **Keep Source Formatting & Link Data** This keeps the chart formatting exactly as is and keeps the chart linked to the original worksheet. (If you later decide that you want to unlink the chart, you'll need to copy it and paste it again as an embedded chart or as a picture.)
- **Picture** This pastes the chart as a picture. The chart cannot be edited or updated, but you can replace it with another picture and apply picture formatting.

Capture screenshot of data

How to take a screenshot of a selected portion of your screen

2. Move the crosshair to where you want to start the screenshot, then drag to select an area.
3. When you've selected the area you want, release your mouse or trackpad button.
4. Find the screenshot as a .png file on your desktop.

Open the image by double-clicking it and click on File, Save As to save the image as your desired format (JPEG, JIFF, etc.) and with preferred size.
Captions

Captions can be added to tables, maps, figures or charts. This allows lists to be generated based on the caption labels. New caption labels can be created to relate to the subject matter. Captions can be displayed above or below the object and will number sequentially as they are inserted. The formatting feature allows the chapter number to be included in the numbering.

Insert captions:

1. **Select** the object (table, map, figure, or another object) that you want to add a caption to.
2. Activate the **References** tab and click the <Insert Caption> button.
3. Select required options from the dialog box. If separate labels for tables, figures etc. are used, each caption type is numbered independently.
4. **Optional:** If you use headings with Numbering, you may want to add a Chapter number. To do so, click <Numbering...> and tick the **Include chapter number** check box. You can also specify the number format, style, and separator.
5. Add any extra caption information after the caption number (e.g. Table 1: xxxx).
6. Click <OK>.
7. To create a new Label select New Label

Caption Numbers are Fields

Ensure that the Fields are updated if adding and removing captioned objects.
1. Select text with fields to be updated.
2. ‘Update Field’ after right mouse click.

Custom Caption Styles and Numbering

A new style can be created if Caption is not suitable for the design of the document.
1. Click <New Style button> located in the bottom of the Styles Pane
2. Name: Table Caption **XX**(insert Author initials)
3. Style based on: Caption
4. Alter setting of Style ie. Font size / bold/italic – Format>Paragraph line spacing before or after
Preparing to put your thesis all together

It is more convenient to keep chapters separate as you work on them, your final submission will need to be one long document. You can combine all of the files into one large document and then use information in the following sections to

- Format front sections of a thesis: Title Page, Declaration, Acknowledgments, Abstract, List of Abbreviations, Table of Contents, List of Tables, List of Figures and List of Maps.
- Generate bibliography, table of contents, lists of figures, tables and maps.

Checklist

Before combining chapters into one long document ensure you have:

- Inserted tables, figures, maps and charts with captions
- Check spelling and grammar and remove all track changes and comments.
- Finalised sentence structure editing from supervisor and editor.
- If EndNote was used open each chapter/subdocument and unformat your bibliography:
  - If instant formatting was used then each chapter will have formatted in-text citations: (Jones, 1957), with a bibliography at the end of each chapter. In Word, open up each one and use the EndNote tool Tool > Convert to Unformatted Citations. This should change any citations to their unformatted form to look like this: {Jones, 1957 #4} and the bibliography will disappear.

Combining Chapters into one document

The Master Document feature can be used or Insert text from File feature. Both features start by creating a new blank document based on the template used for the chapters Thesis Chapter Template.dotx

Save as Full Thesis.docx

First step in the process is to set up and format front sections with headings and page numbers to roman numerals before inserting the chapters.

Insert tab > Footer > Edit Footer > Page number – Format Page Number

Change to roman numerals (i,ii,iii...) and Continue from previous section

NOTE: Continue from previous section must be selected in both the Even and Odd Page Footers. You may need to insert two blank pages to activate these footers.
Word for Academic Writing: Putting your thesis all together

Title Page

Use **Body Text Thesis** style and change point size and font as required.

```
Title of Thesis

Name

Month Year

A thesis submitted for the degree of Doctor of Philosophy of The Australian National University

© Copyright by Name Year
All Rights Reserved
```

Procedure: Higher degree by research - submission and examination of theses

#23 The first page of the thesis gives its title, the student's name in full and the month and year of its submission for examination. It includes the statement:

A thesis submitted for the degree of Doctor [or Master, as appropriate] of Philosophy of The Australian National University

#24 It also includes a copyright notice providing the full legal name of the author, centred at the bottom of the page:

© Copyright by [Student's Full Name] [Year]
All Rights Reserved

At bottom of title page: **Layout tab > Breaks > Odd Page.**

Front sections and Section Breaks in document

1. Use **Title** style for headings for Declaration, Acknowledgments, Abstract, List of Abbreviations, Table of Contents, List of Tables, List of Figures

2. Activate the **Layout tab > Breaks** Select: **Odd Page** (if producing a double sided document using Mirror Margins*) or **Page Break** (for single sided document – except when starting new numbering within chapters ie. 2.1, 3.1 use **Next Page Break**)  

   *Mirror Margins allows even and odd page headers to display:

   ![Odd Page Header](image)

   ![Even Page Header](image)  

3. At the end of each front section page insert Odd (double sided document) or Page Break (single sided document).
Headers, footers and page numbers

Roman numeral pages

Place cursor on page iii

**Insert** tab > **Header** > **Edit Header** > click **Link to Previous** *(currently has a grey background)*

It is now unlinked *(indicated by a clear background)*

Place cursor in Footer and click **Link to Previous** *(currently has a grey background*, once unlinked it will have a **clear background***.

**Place cursor** in Title Page Header on **page i** and remove all text in Header
Remove the page number **only** in the Title Page Footer now that it is disconnected from the preceding pages.

Insert roman numeral pages for:
- Acknowledgments
- Abstract
- List of Abbreviations
- Table of Contents
- List of Tables
- List of Figures
Arabic numeral pages
Place cursor on blank page allocated for Chapter 1

Insert tab > Header > edit Header > click Link to Previous (currently has a grey background, once unlinked it will have a clear background

Move to Footer > click Link to Previous (currently has a grey background, once unlinked it will have a clear background

Footer > Page number – Format Page Number
Change to Arabic numerals (1,2,3…) Select > Start at: 1
Declaration

This thesis contains no material which has been accepted for the award of any other degree or diploma in any university. To the best of the author's knowledge, it contains no material previously published or written by another person, except where due reference is made in the text.

Name

Month Year

Acknowledgements

I am enormously grateful to my chair supervisor and panel adviser, their continuous support and guidance. I would like to thank .

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Abstract

List of Abbreviations
Table of Contents

1

2

<Reference tab> Table of Contents > Custom Table of Contents>

3

List of Tables

4

5

<Reference tab> Insert Table of Figures > Select Caption Label > Tables>

6

7

8

9

Section Break (Odd Page).................................................................................

List of Figures

10

11

<Reference tab> Insert Table of Figures > Select Caption Label > Figure>

12

13

14

15

Section Break (Odd Page).................................................................................

<Chapter 1 will be placed here - Remove text before using Insert > Text from File or Master Documents>
Chapter 1 Research Context

1 Introduction

Video provides a powerful way to help you prove your point. When you click Online Video, you can paste in the embed code for the video you want to add. You can also type a keyword to search online for the video that best fits your document. To make your document look professionally produced, Word provides header, footer, cover page, and text box designs that complement each other. For example, you can add a matching to it. When you work on a table, click where you want to add a row or a column, and then click the plus sign. Reading is easier, too, in the new Reading view. You can collapse parts of the document and focus on the text you want. If you need to stop reading before you reach the end, Word remembers where you left off - even on another device.

1.1.2 Modelling Approach

Video provides a powerful way to help you prove your point. When you click Online Video, you can paste in the embed code for the video you want to add. You can also

new theme. When you apply styles, your headings change to match the new theme. Save time in Word with new buttons that show up where you need them. To change the way a picture fits in your document, click it and a button for layout options appears next to it. When you work on a table, click where you want to add a row or a column, and then click the plus sign. Reading is easier, too, in the new Reading view. You can collapse parts of the document and focus on the text you want. If you need to stop reading before

Chapter 2 Water Quality

2 Introduction

Video provides a powerful way to help you prove your point. When you click Online Video, you can paste in the embed code for the video you want to add. You can also type a keyword to search online for the video that best fits your document. To make your document look professionally produced, Word provides header, footer, cover page, and

This formatted document is available in file:
Full Formatted Thesis.docx
ql.anu.edu.au/training
Insert Chapters into document using Insert text from File feature

If using this method, the long document and the various chapters are not linked and any changes necessary after insertion must be made in the full thesis file. Create a backup copy of this Full Thesis.docx before continuing.

1. Position the insertion point to insert contents from another file (e.g. chapter).
2. Activate the Insert tab > Text group > click the <Object> button dropdown list > choose Text from File.
3. Browse to the file (chapter) required Click <Insert>.
4. Remove any page breaks at end of Chapter
5. Insert a Section Break between each inserted file. Select Odd Page Break (double sided document) or Next Page Break (single sided document)
6. Repeating step 2 for remaining Chapters and page for Bibliography.

Master documents feature

Master documents feature must have all files contained in the same folder. Subdocuments (chapters) are inserted into the Master Document using Outline view. Subdocuments appear as hyperlinks in the Master when reopened. Create a backup copy of this Full Thesis.docx before continuing.

1. Create a folder which will hold the Master Document and all its subdocuments (e.g. chapters).
2. Position the insertion point to insert contents from another file (e.g. chapter) switch to Outline view.
3. On the View tab > Views group > click the <Outline> button
4. Click <Show Document> > <Insert>. (Word displays the insert Subdocuments dialog box.)
5. **Navigate** to the required subdocument (e.g. Chapter 1) > click <Open>.

6. Repeat insertions for the remaining subdocuments. DO NOT change the position of the cursor between each insertion.

**Note that subdocuments are initially inserted with the subdocuments expanded**

7. **Close Outline View** to see the document formatted.  
   The section breaks may need to be converted to **Odd Page Breaks** if creating a double sided document.  
   Click inside the section you want to change — eg. Ch 1, Ch 2  
   Go to **Word top menu > Format > Document**  
   Select the **Layout** tab.  
   Select the Odd Page section break from the Section Start list, then **OK**

8. **Save** the Master document

**Tip:** Ensure **Show/Hide (¶)** option is turned on (Home ribbon) and insertion point is not positioned within a subdocument when inserting another.

**Expand the subdocuments when reopening the Master**

Once the Master document is closed and reopened, the subdocuments will be displayed as links (i.e. the text of the subdocuments will not be seen when the Master is first opened).

**To redisplay the text** of the subdocuments they must be expanded.

1. Open the **Master** document >
2. On the **View** tab > **Views** group > click the **Outline** button
3. To **expand** subdocuments > click the **Expand Subdocuments** button.

4. To **collapse** subdocuments, click **Collapse Subdocuments** button.

5. When ready to work on the entire Master document click **Close Outline View**
How to work with a Master Document

Master documents can be edited in either Outline view or Print Layout view. To work on the entire Master document, expand subdocuments by clicking <Expand Subdocument> in Outline view.

Once a file (chapter) is inserted into a Master document, it still exists as a separate file and any changes made will update the original file and vice versa.

Use Outline View to
- See or revise the structure of a long document
- Open a specific subdocument

Use Print Layout View to
- Work on a Master document as a whole
- Determine where section breaks are to occur and their properties.
- Add Headers and Footers, Table of Contents, Table of Figures, and to create Cross-References between subdocuments etc.

Troubleshoot Master Documents

Master documents can save time and effort, but they have been known to have problems. The more complex a master document is, or the more changes made to it, the more likely it is to become corrupted. Follow the following guidelines to avoid trouble

- Protect your work by keeping back-ups
- Keep the Master document and all of its subdocuments in the same folder
- Save the Master document frequently while working with it
- If any problem occurs, close the Master document and create a new one
Bibliography

Create a single bibliography in your document
After assembling your Full Thesis document to generate a single bibliography.

- *EndNote tab in Word > Bibliography > Update Citations and Bibliography >*
- Ensure your required style is showing in the Style box above

Remove EndNote field codes
- *EndNote tab in Word > Convert Citations and Bibliography > Convert to Plain Text*
- A new copy of your Full Thesis document will be created without links to EndNote.

Table of Contents and Table of Figures

Table of Contents

1. Activate the References tab >
   Table of Contents
2. Choose Custom Table of Contents
3. In Show levels (i.e. Heading levels) select the number of heading levels to display.
4. Click <OK>.

If the document already has a Table of Contents a dialog box will ask for confirmation to replace the existing Table.

Update a Table of Contents

- Activate References tab, click <Update Table> button. You will be prompted to update the whole TOC or Page Numbers only.

Format a Table of Contents

Each level of heading used within the Table of Contents is assigned a style. For example, Heading 1 converts to TOC 1. Change the settings for the TOC styles and save back to the template.
Table of Figures
This can only be created if captions have been assigned to elements such as tables, maps and figures.

1. **Place** the insertion point where a Table of Figure is required.
2. Activate **References** tab > **Insert Table of Figures** button.
3. Choose formatting and style options.
4. Click <OK>.

**Insert other types of Tables and Lists**
1. Choose Caption label from the General section
2. Click <OK>.
Other resources

Training notes
To access training notes, visit the Research & learn webpage anulib.anu.edu.au/research-learn and select the skill area followed by the relevant course. You can register for a workshop and find other information.

Research & learn how-to guides
Explore and learn with the ANU Library’s how to guides (ql.anu.edu.au/howto). Topics covered are:

- Citations & abstracts
- Data Management
- E-books
- EndNote
- Finding books and more
- Finding journal articles and more
- Finding theses
- Increasing your research impact
- NVivo
- ORCID (Open Researcher and Contributor ID)
- Topic analysis
- Using Google scholar from off-campus

Subject guides
Find subject-specific guides (ql.anu.edu.au/subjectguides) and resources on broad range of disciplines. Such as:

- History, indigenous studies, linguistics and philosophy
- Criminal, human rights and taxation law
- Biochemistry and molecular biology, neurosciences and psychology
- Asia Pacific, Southeast Asia and East Asian studies
- Engineering
- Astronomy and astrophysics, earth sciences, mathematical sciences and natural hazards

Online learning
Online learning is available through ANU Pulse (ql.anu.edu.au/pulse), which can be accessed from both on and off campus by all ANU staff and students.

IT skills development modules available in ANU Pulse
- Microsoft Office (Access, Excel, OneNote, Outlook, PowerPoint, Project, Visio, Word)
- Microsoft Office (Mac)
- Adobe suite (Illustrator, Photoshop)
- Type IT

Training calendar
Select Events » near the bottom of the Library homepage to access our events calendar with upcoming training opportunities displayed day by day (ql.anu.edu.au/cal).

Feedback
Please provide feedback about today’s workshop via an online feedback form (ql.anu.edu.au/survey)